

PENSION SYSTEM RESUMPTION (PSR) PROJECT MATRIX
MAY STATUS REPORT
June 15, 2011

Board Assignment Status

Assignment Date	Request / Subject	Due Date	Status / Completed Date

Other Items of Interest

Item of Interest	Status / Completed Date
PSR/ETM/PERT	<p>1. The Team has nearly completed the initial execution of over 1,100 high-priority scripts for Customer Acceptance Testing. This activity identified content and data defects which will speed progress in the coming weeks. The Team is now focused on 'passing' or completing final execution of the scripts. While the pass rate is currently less than planned, more than 200 scripts have successfully completed final execution to date. The Team continues to ramp up their productivity; performance metrics are monitored daily and a progress assessment is provided weekly.</p> <p>2. To expedite Customer Acceptance Testing, Accenture utilized its India Delivery Center to assist the CalPERS Team with the initial execution of scripts. While test completion will be conducted only by CalPERS staff, the blended Team will continue to jointly focus on defect identification and resolution.</p> <p>3. The Team continues to make improvements in the quality of converted data. The most recent review of the full legacy conversion files showed improvement in 42 of the 96 data categories. The enhanced conversion management tools put in place in May showed that the Team is on track to complete interim goals in June.</p> <p>4. On the Financial System Integration Project, the first 30-90 day financial process cycle completed in May. A full retest of the financial process cycles started on May 16 to ensure that defects and issues are resolved. The Team restructured the FSIP schedule to better align with data and content corrections, and anticipates completion of critical testing in early July.</p> <p>5. System demonstrations continue through June and early indicators suggest staff are enthusiastic and looking forward to the opportunity to execute specific scenarios in training.</p> <p>6. Business areas are completing the high-priority workarounds and procedures needed for Initial Launch. The Team continues to prioritize and evaluate the overall impact of workarounds for Launch.</p>

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PSR/ETM/PERT (continued)	<p>7. Approximately 13,000 Instructor-Led Training courses and Web-Based Training courses were successfully loaded in the CalPERS Learning Management System and staff were provided with their training schedules.</p> <p>8. Results from the fifth Change Readiness Assessment survey are being analyzed to assess staff confidence and preparedness for the new system. Early themes suggest respondents are excited about the Initial Launch of the new system while still concerned about workload and system functionality. Enterprise results will be communicated to stakeholders in June.</p> <p>9. The Business Partner system training development completed in May. The Team scheduled 664 Instructor-led training sessions to be held at regional offices throughout the State and other alternate locations. In addition, 148 webinar training sessions have been scheduled.</p> <p>10. The my CalPERS training registration tool, along with the 7 computer-based training modules, were released to the Business Partners on May 19. As of May 27, 523 attendees, representing 361 employers, have scheduled their training and/or downloaded the CBTs.</p> <p>11. Over 450 employer representatives attended "Question and Answer" teleconferences to address questions relating to the System Implementation Impacts document that was published last month.</p> <p>12. The Business Partner readiness (BPR) environment was released to the first wave of the 450 Full Test Group (FTG) file reporting Business Partners on May 5; the second wave was released on May 23. Business Partners will validate files for retirement, health enrollments and contributions.</p>